

Goucher accepts gifts of stock/securities which may provide greater tax advantages than gifts of cash. When completing the asset transfer form, which can be obtained from your broker/banker/financial advisor, the following information may be helpful:

- Nonprofit Organization Name: Goucher College
- Nonprofit Organization Address: 1021 Dulaney Valley Road, Baltimore Maryland, 21204
- Nonprofit Organization Contact Name: Harry Bielas, Assistant Vice President for Advancement
- Federal Tax ID: 52-0591613

<u>Please Note:</u> To ensure a smooth transaction, please allow one business day so that there is sufficient time for brokers to be contacted and to obtain all of the appropriate information.

Please contact Goucher College at the following number to alert us that you are making a gift of stock/securities:

Development Office main number - (410) 337-6079

When contacting Goucher College regarding your gift of stock/securities, please be prepared to provide the following information:

- Your name and association with Goucher College (i.e. alumna/us, parent, spouse)
- Fund or purpose of your gift
- Name and phone number of your broker/banker/financial advisor

There are three ways to transfer stock to Goucher College:

Deliver Stocks Electronically

To transfer stocks electronically, you can notify Goucher of your intention to transfer the stock by calling one of the numbers listed above; in addition, have your broker/banker/financial advisor contact Goucher College's broker, PNC Bank, N.A. Asset Management Team. The contact information and stock delivery instructions for PNC Bank, N.A. is on the attached form.

Deliver Stocks by Hand

To hand-deliver stocks, endorse the back of the stock certificate(s) in our presence or sign a separate stock assignment form, or stock power. In addition, we can arrange for a development officer to meet you at your home or office to receive the gift of stock.

Deliver Stocks by Mail

To send stocks by mail, send the stock certificate(s) and the signed power(s) in separate envelopes. We recommend that the stock certificate(s) be sent by registered or certified mail, return receipt requested. Enclose a cover letter providing your name, address, and telephone number, along with any designated purpose for which the gift is being made. We will need a separate stock power form for each certificate of stock.

Please ensure the stock power(s) are signed exactly as the name reads on the stock certificate. Do not fill in Goucher's name on the stock power. A stock power form is available from your broker/banker/financial advisor.

Office of Advancement Updated: 07/01/2020